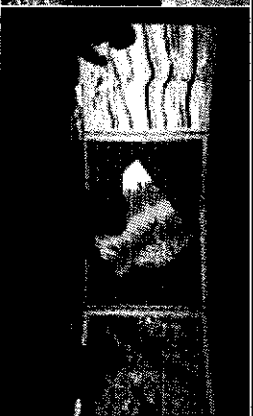
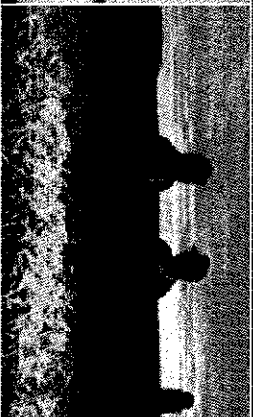
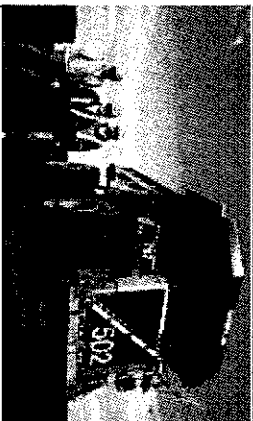


4

Exhibit G



CANADIAN ASSOCIATION
OF PETROLEUM PRODUCERS

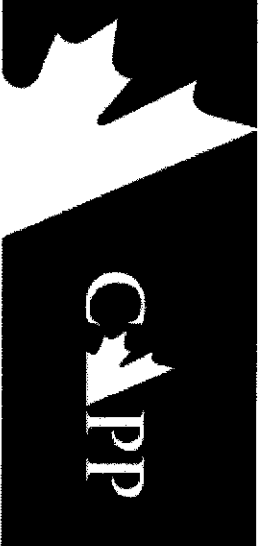


Canadian Oil Sands Outlook

EIA 2007 Annual Energy Outlook

March 2007

Canadian Association of Petroleum Producers



- **150 producer member companies**
- **Explore for, develop and produce natural gas, natural gas liquids, crude oil, synthetic crude oil, bitumen and sulphur throughout Canada**
- **Members produce more than 95 per cent of Canada's natural gas and crude oil**
- **130 associate members provide a wide range of services that support the upstream crude oil and natural gas industry**

Canada's Oil and Gas Industry in the North American Energy Economy



CAPP

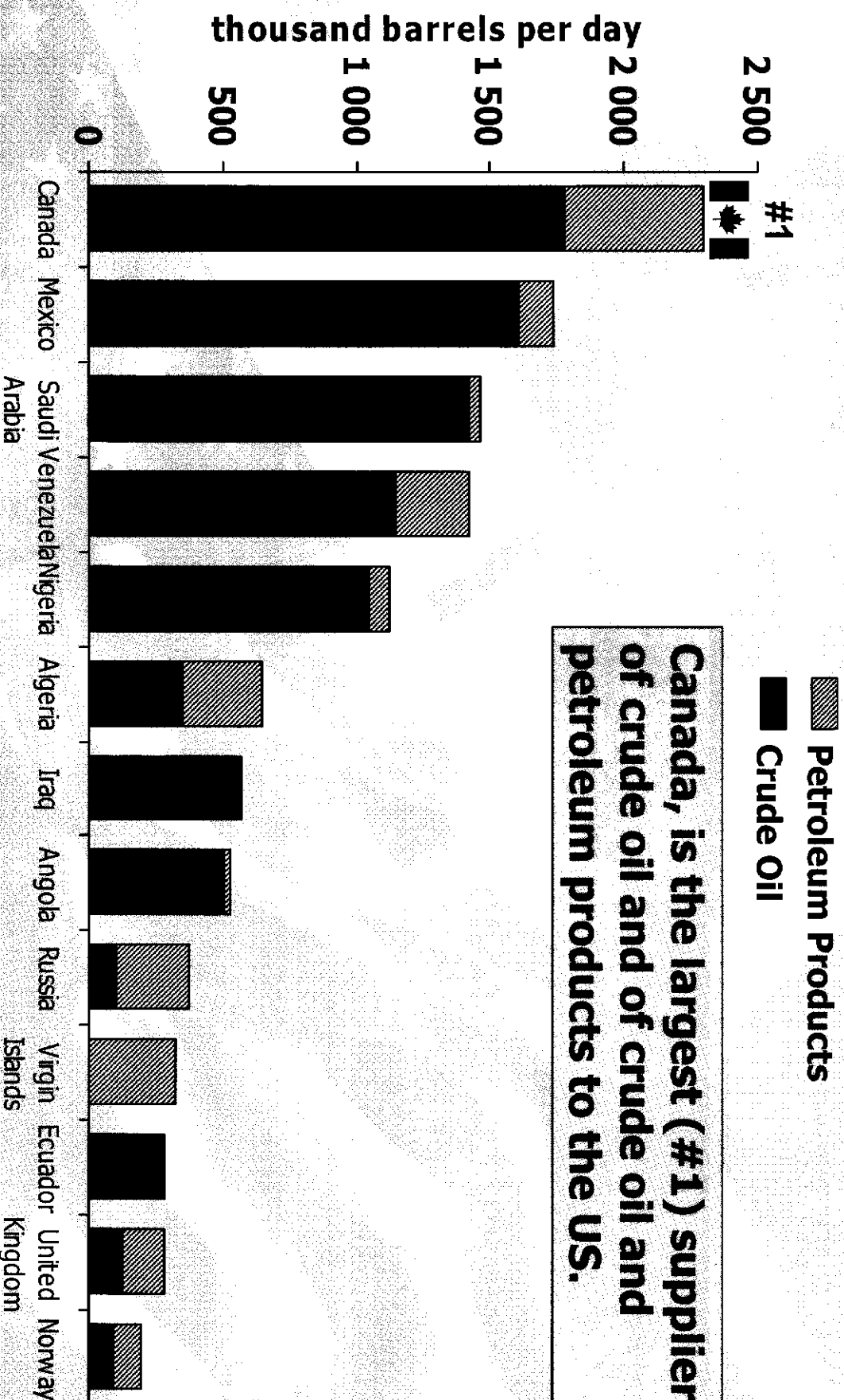
- **Canada is the world's 3rd largest natural gas producer**
- **Canada is the world's 8th largest crude oil producer**
 - and moving up the list quickly with oil sands production increasing
- **Canada is the largest supplier of energy to the United States**

2006	Canadian Natural Gas	Canadian Petroleum
Ranking of importers to U.S.	#1	#1
Share of U.S. consumption	16%	11%
Share of U.S. imports	86%	16%

U.S. Imports of Crude Oil and Petroleum Products by Country of Origin

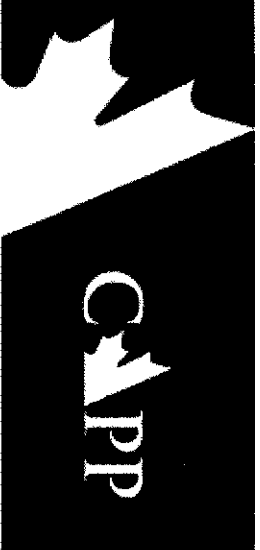


Canada, is the largest (#1) supplier of crude oil and of crude oil and petroleum products to the US.

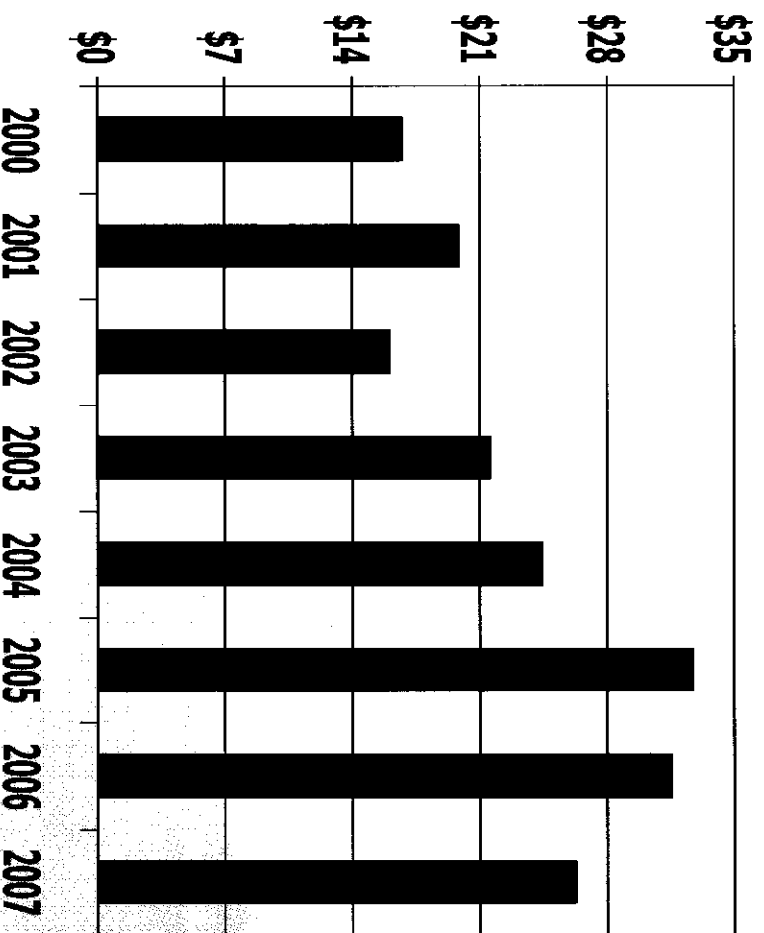


Source: EIA, Jan-Nov 2006

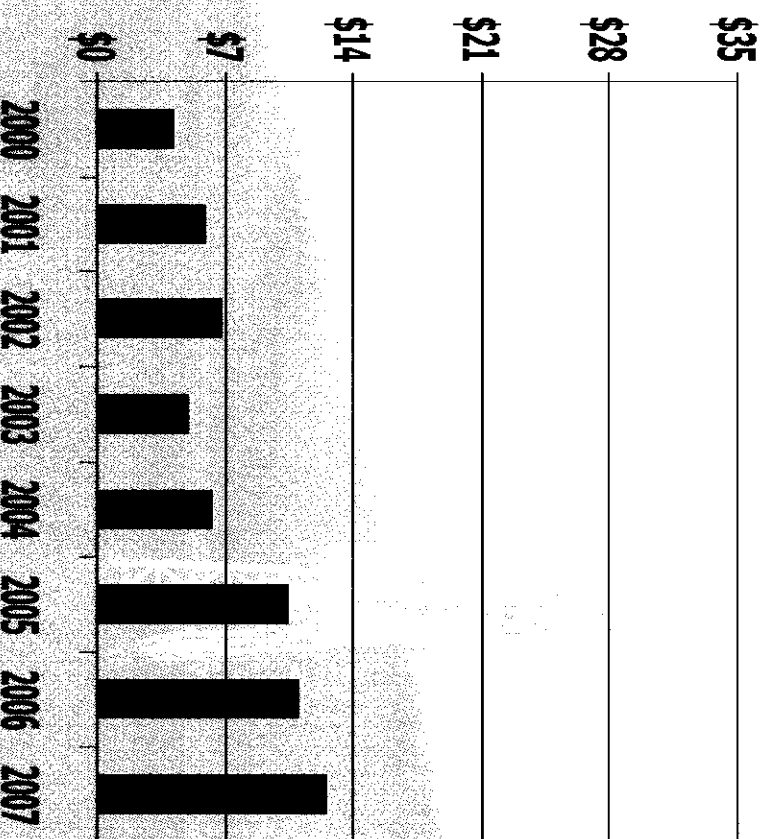
Oil & Gas Investment in Western Canada (Cdn \$ billion)



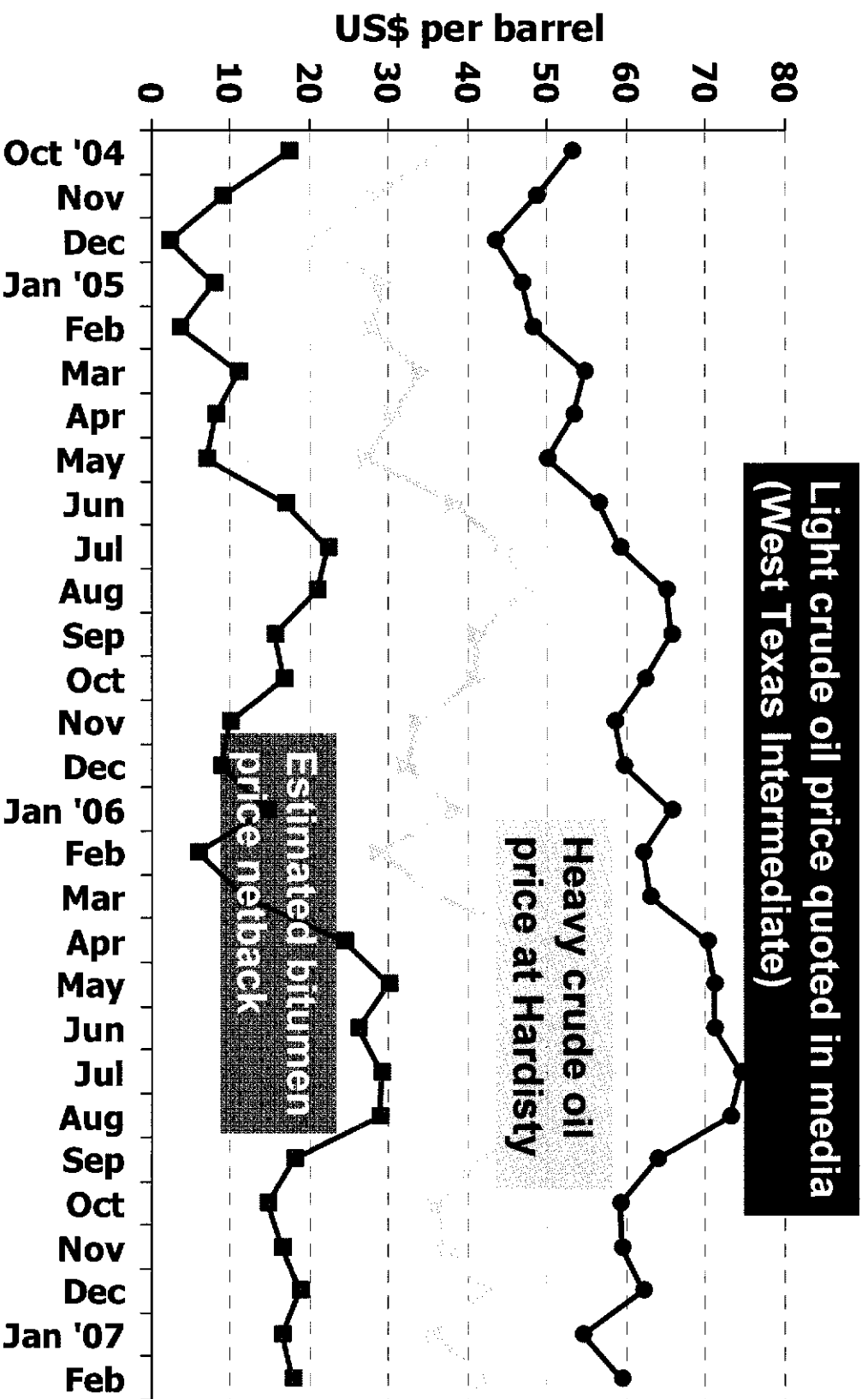
Conventional Oil/Gas



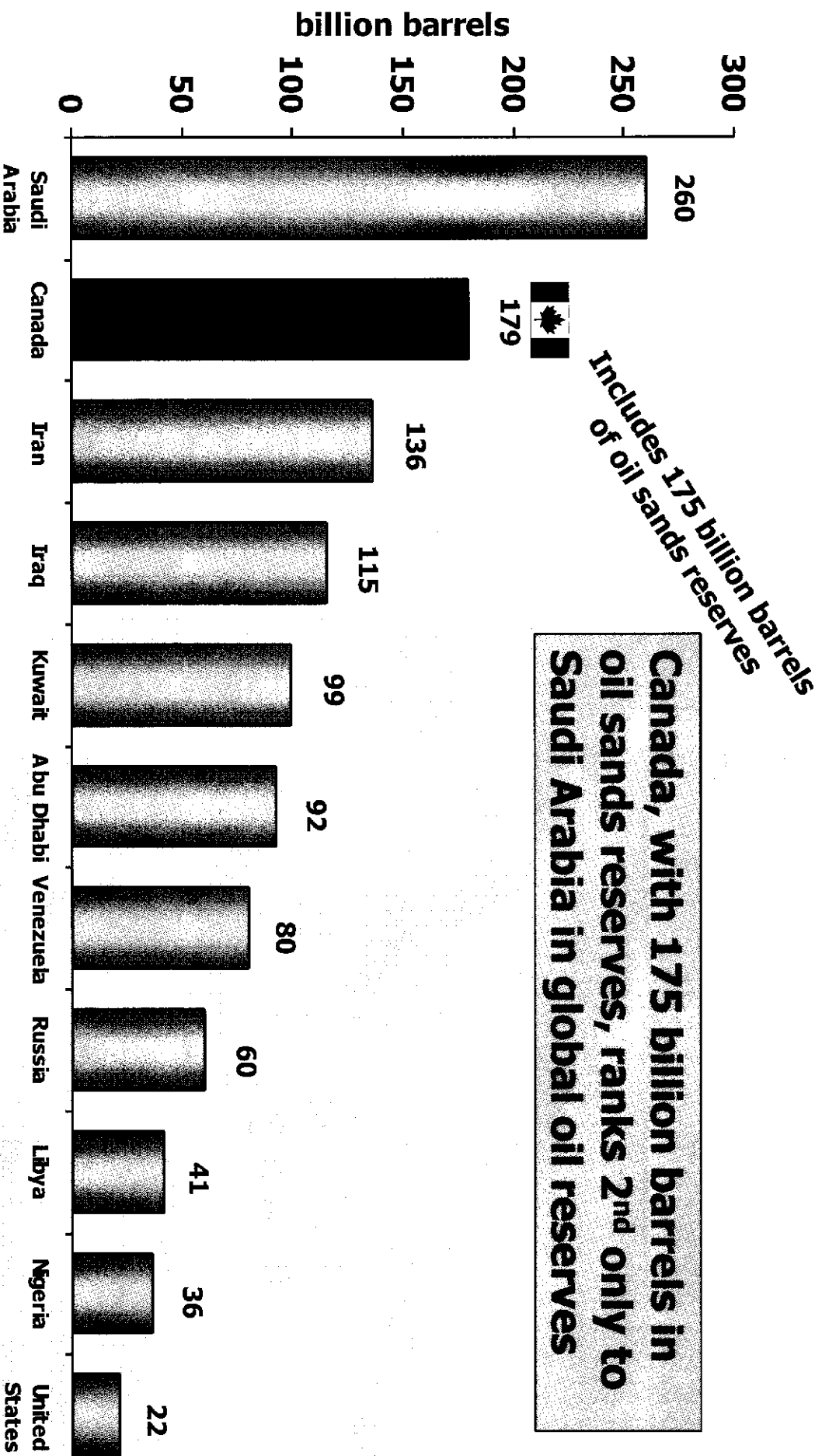
Oil Sands



Comparative light, heavy and bitumen crude oil price



Global Crude Oil Reserves by Country



Source: Oil & Gas Journal Dec. 2006

Oil Sands Production Technologies

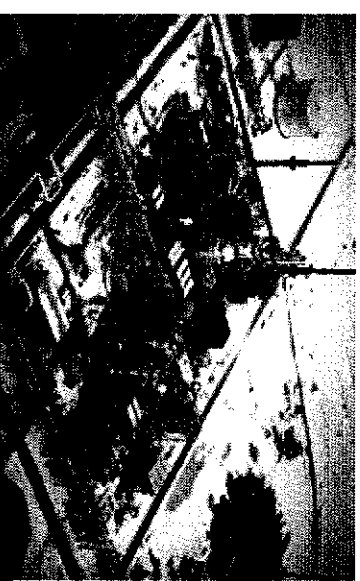


20% less than 50 m deep

Mining & Upgrading
Recoverable reserves
= 35 billion barrels



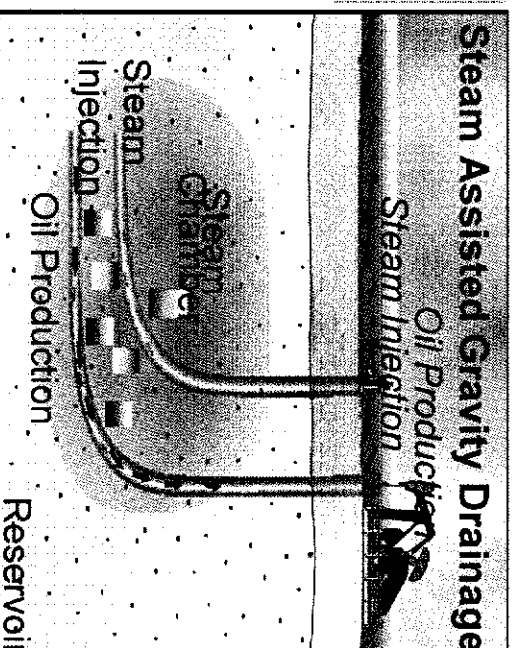
Source: Syncrude



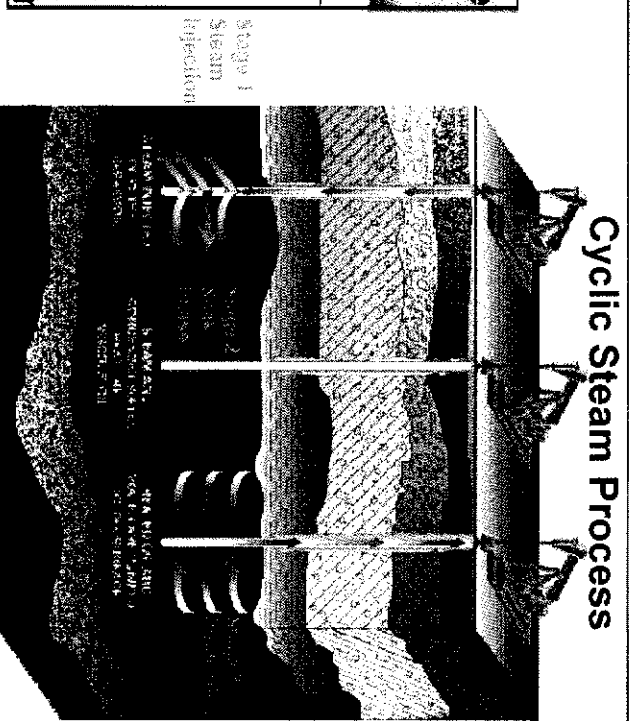
Source: Shell Canada

80% more than 50 m deep

In-situ
Recoverable reserves
= 140 billion barrels

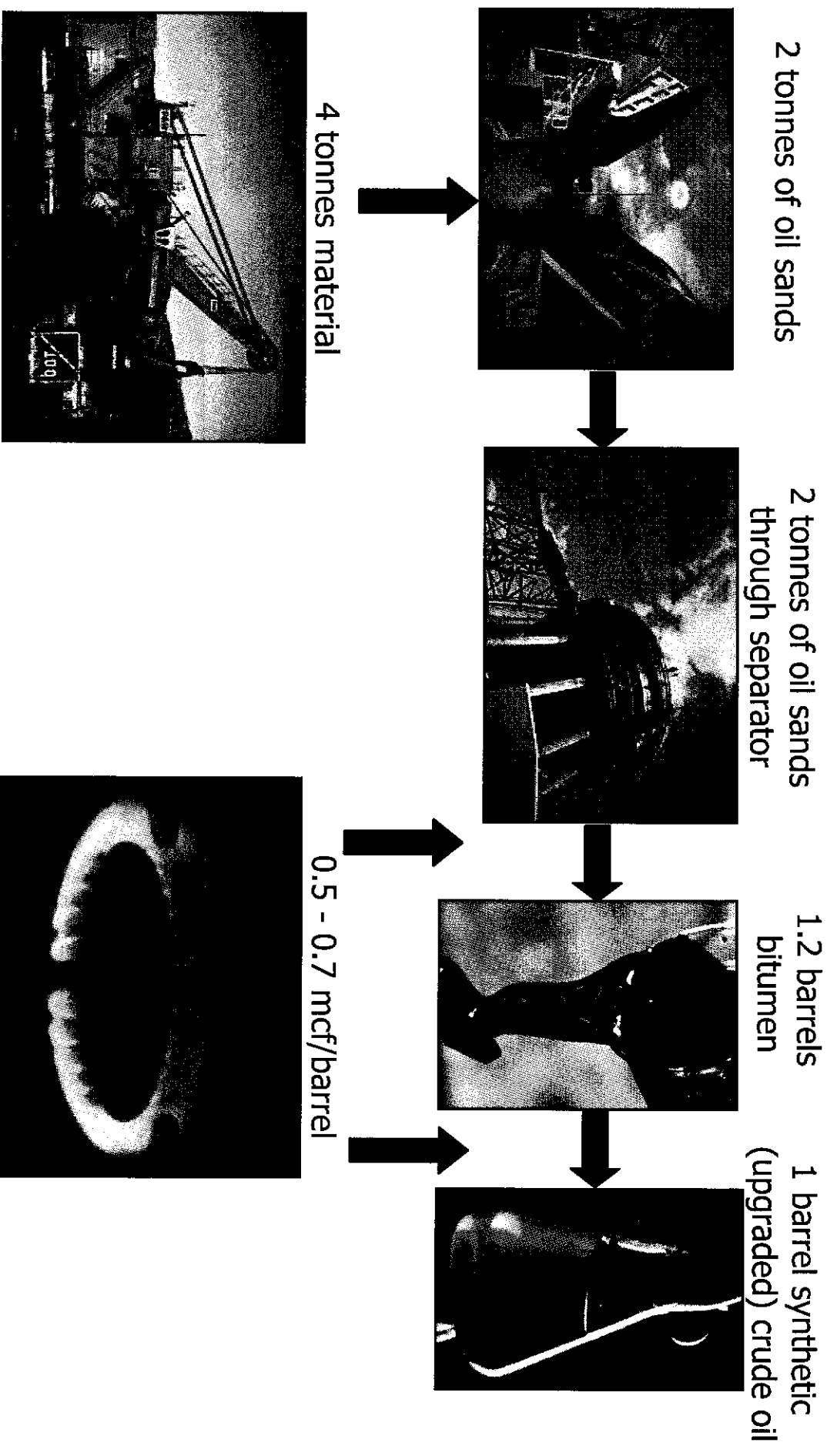


Source: Petro-Canada



Source: Imperial Oil

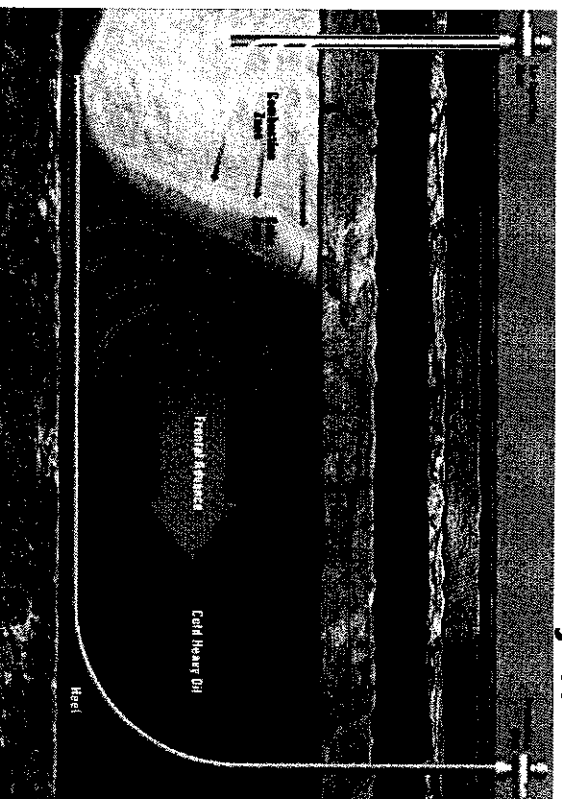
Oil sands Mining and Upgrading Process



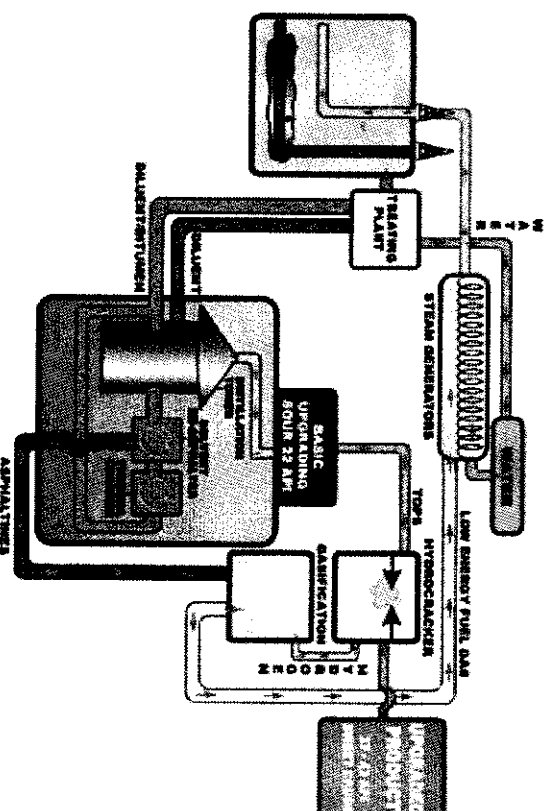
Oil Sands Production Technologies Alternatives to Natural Gas



**THAI™ (Toe-to-Heel Air Injection)
Petrobank Whitesands Project**



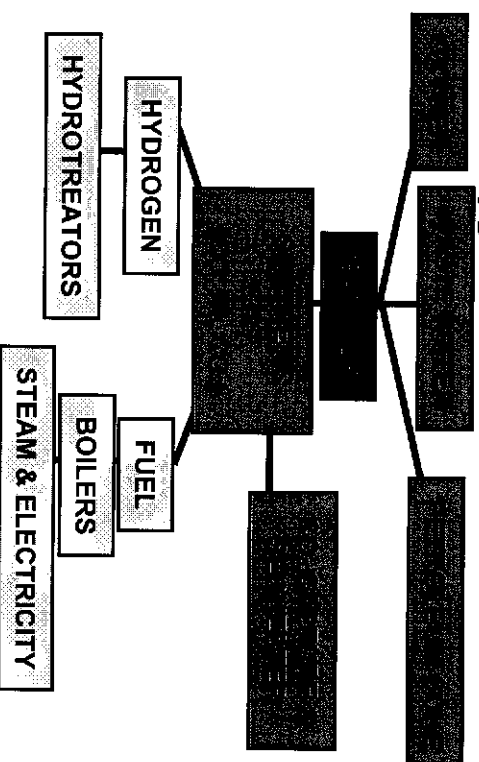
OrCrude Process - Nexen/OPTI Longlake



Multiphase Superfine Atomized Residue - DeerCreek



Suncor 3rd Upgrader - Coke Gasification



Environmental Stewardship



- **Air**
 - Monitoring programs
 - Reducing emissions
 - CO2 capture and EOR
- **Water**
 - Reduce, recycle and reuse
 - Insitu using "saline" aquifers
 - More efficient, 90+% recycle
- **Land**
 - Reclamation and remediation
 - Directional drilling from single site to reduce impact

